

Fill in this information to identify your case:

United States Bankruptcy Court for the:

EASTERN DISTRICT OF NEW YORK, BROOKLYN DIVISION

Case number (if known) _____ Chapter 11☐ Check if this an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

4/16

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1. Debtor's name Zahmel Restaurant Supplies Corp.

2. All other names debtor used in the last 8 years

Include any assumed names, trade names and doing business as names

3. Debtor's federal Employer Identification Number (EIN) 11-2777898

4. Debtor's address	Principal place of business	Mailing address, if different from principal place of business
	<u>6235 30th Ave</u>	
	<u>Woodside, NY 11377-1229</u>	
	Number, Street, City, State & ZIP Code	P.O. Box, Number, Street, City, State & ZIP Code
	<u>Queens</u>	
	County	Location of principal assets, if different from principal place of business
		<u>6235 30th Ave Woodside, NY 11377-1229</u>
		Number, Street, City, State & ZIP Code

5. Debtor's website (URL) _____

6. Type of debtor

☒ Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))☐ Partnership (excluding LLP)☐ Other. Specify: _____

Debtor **Zahmel Restaurant Supplies Corp.**
Name

Case number (if known)

7. Describe debtor's business**A. Check one:**

- ☐ Health Care Business (as defined in 11 U.S.C. § 101(27A))
- ☐ Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- ☐ Railroad (as defined in 11 U.S.C. § 101(44))
- ☐ Stockbroker (as defined in 11 U.S.C. § 101(53A))
- ☐ Commodity Broker (as defined in 11 U.S.C. § 101(6))
- ☐ Clearing Bank (as defined in 11 U.S.C. § 781(3))
- ☒ None of the above

B. Check all that apply

- ☐ Tax-exempt entity (as described in 26 U.S.C. §501)
- ☐ Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. §80a-3)
- ☐ Investment advisor (as defined in 15 U.S.C. §80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor.
See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.

7225**8. Under which chapter of the Bankruptcy Code is the debtor filing?****Check one:**

- ☐ Chapter 7
- ☐ Chapter 9

☒ **Chapter 11. Check all that apply:**

- ☐ Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,566,050 (amount subject to adjustment on 4/01/19 and every 3 years after that).
- ☐ The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- ☐ A plan is being filed with this petition.
- ☐ Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
- ☐ The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the *attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11* (Official Form 201A) with this form.
- ☐ The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

☐ Chapter 12**9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?**☒ No.☐ Yes.

If more than 2 cases, attach a separate list.

District	_____	When	_____	Case number	_____
District	_____	When	_____	Case number	_____

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?☒ No☐ Yes.

List all cases. If more than 1, attach a separate list

Debtor	_____	Relationship	_____
District	_____	When	_____
		Case number, if known	_____

Debtor **Zahmel Restaurant Supplies Corp.**
Name

Case number (if known) _____

11. Why is the case filed in this district?

Check all that apply:

- ☒ Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.
- ☐ A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?☒ No☐ Yes.

Answer below for each property that needs immediate attention. Attach additional sheets if needed.

Why does the property need immediate attention? (Check all that apply.)☐ It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.

What is the hazard? _____

☐ It needs to be physically secured or protected from the weather.☐ It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).☐ Other _____**Where is the property?** _____

Number, Street, City, State & ZIP Code

Is the property insured?☐ No☐ Yes.

Insurance agency _____

Contact name _____

Phone _____

Statistical and administrative information**13. Debtor's estimation of available funds**

Check one:

☒ Funds will be available for distribution to unsecured creditors.☐ After any administrative expenses are paid, no funds will be available to unsecured creditors.**14. Estimated number of creditors**☐ 1-49☒ 50-99☐ 100-199☐ 200-999☐ 1,000-5,000☐ 5001-10,000☐ 10,001-25,000☐ 25,001-50,000☐ 50,001-100,000☐ More than 100,000**15. Estimated Assets**☐ \$0 - \$50,000☐ \$50,001 - \$100,000☐ \$100,001 - \$500,000☒ \$500,001 - \$1 million☐ \$1,000,001 - \$10 million☐ \$10,000,001 - \$50 million☐ \$50,000,001 - \$100 million☐ \$100,000,001 - \$500 million☐ \$500,000,001 - \$1 billion☐ \$1,000,000,001 - \$10 billion☐ \$10,000,000,001 - \$50 billion☐ More than \$50 billion**16. Estimated liabilities**☐ \$0 - \$50,000☐ \$50,001 - \$100,000☐ \$100,001 - \$500,000☐ \$500,001 - \$1 million☒ \$1,000,001 - \$10 million☐ \$10,000,001 - \$50 million☐ \$50,000,001 - \$100 million☐ \$100,000,001 - \$500 million☐ \$500,000,001 - \$1 billion☐ \$1,000,000,001 - \$10 billion☐ \$10,000,000,001 - \$50 billion☐ More than \$50 billion

Debtor **Zahmel Restaurant Supplies Corp.**
Name

Case number (if known) _____

Request for Relief, Declaration, and Signatures**WARNING** -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.**17. Declaration and signature
of authorized
representative of debtor**

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on **June 5, 2018**
MM / DD / YYYY**X /s/ Gil Appelbaum**
Signature of authorized representative of debtor

Title **Vice President****Gil Appelbaum**
Printed name**18. Signature of attorney****X /s/ Kevin J. Nash**
Signature of attorney for debtorDate **June 5, 2018**
MM / DD / YYYY**Kevin J. Nash**
Printed name**Goldberg Weprin Finkel Goldstein LLP**
Firm name**1501 Broadway 22nd Floor**
New York, NY 10036
Number, Street, City, State & ZIP CodeContact phone **(212) 221-5700** Email address **knash@gwfglaw.com****Kevin J. Nash**
Bar number and State

UNITED STATES BANKRUPTCY COURT
EASTERN DISTRICT OF NEW YORK

-----X
In re:

Chapter 11

Zahmel Restaurant Supplies Corp.

Case No.

Debtor.
-----X

DECLARATION PURSUANT TO LOCAL BANKRUPTCY RULE 1007-2

Gil Appelbaum declares the following under penalties of perjury pursuant to 28 U.S.C. §1746:

I am the Vice President and a 50% equity interest holder of Zahmel Restaurant Supplies Corp. (the “Debtor”). The purpose of this Declaration is to provide pertinent information regarding the circumstances prompting the Chapter 11 filing, which is being done on an emergency basis, the nature of the Debtor’s business, and the Debtor’s strategies for reorganization.

Salient Events Leading up to the Chapter 11 Filing

1. The Debtor is a fairly well established restaurant supply distributor and maintains warehouse and related offices at 6235 30th Avenue, Woodside, NY (the “Current Premises”). In recent months, the Debtor fell behind in the payment of rent and became subject to a Civil Court non-payment rent proceeding commenced by the Landlord, 30th Avenue Woodside Holdings LLC (the “Landlord”).

2. The nonpayment proceeding coincided with the Debtor’s efforts to relocate and obtain new business offices and warehouse space at another location.

3. The relocation plan has been put in effect and new space was located at 33-51 11th Street, Astoria, NY. An affiliate known as Zahners Cash & Carry LLC has executed a new lease and intends to sublease the new premises to the Debtor in whole or part.

4. Unfortunately, the existing tenant at the new premises was itself slow to move out, which delayed the Debtor's transition plans.

5. In the meanwhile, the Landlord refused to extend the Debtor's time beyond a few months. The Debtor sought additional relief from the Civil Court, but was recently denied a stay of a prior warrant of eviction. Accordingly, the Debtor now faces the prospect of a forced exit from the Current Premises, which will be extremely prejudicial to the Debtor's business operations.

6. As a wholesale distributor, the Debtor maintains an inventory of thousands of different products and requires a reasonable amount of additional time to relocate its inventory to the new premises and build space for necessary refrigerator and freezer units.

7. The Debtor believes that the prior warrant issued by the Civil Court is potentially no longer enforceable and stale. Even if the warrant is effective, it has not been executed upon and the Debtor retains naked possession, if nothing else, which triggers the automatic stay.

8. The Debtor has a number of employees (approximately 45) and creditors (more than 50) who depend upon an orderly relocation to new premises. The Debtor is committed to achieving a relocation in the quickest possible time, whereupon it ultimately intends to re-stabilize its business and promulgate a plan of reorganization.

9. In the interim, it is vitally important that the status quo be obtained and hence the need for the Chapter 11 filing.

Local Rule 1007-2 Disclosures

10. Pursuant to Local Rule 1007-2)(a)(2) and (3), no committees were formed prior to the filing of the Petition.

11. Pursuant to Local Rule 1007-2)(a)(4), a master list of the names and address of the Debtor's creditors is attached hereto. The Debtor intends to file a full set of schedules and statements within the next fifteen (15) days.

12. Pursuant to Local Rule 1007-2)(a)(5), the Debtor has one primary secured creditor, as listed in the Master List, to wit: Newtek Small Business Finance LLC, which is owed approximately \$330,000 and has a blanket lien on the Debtor's assets. Certain other UCC filings appear of record, but the Debtor understands that these liens were either refinanced or paid.

13. Pursuant to Local Rule 1007-2)(a)(6), a summary of the assets and liabilities of the Debtor will be set forth in the Schedules to be filed shortly.

14. Pursuant to Local Rule 1007-2)(a)(7), a list of equity interest holders is attached.

15. Pursuant to Local Rule 1007-2)(a)(8), none of the Debtor's assets are in the possession or custody of any custodian, public officer, mortgagee, pledge, assignee of rents or secured creditor.

16. Pursuant to Local Rule 1007-2)(a)(9), the Debtor owns no real property.

17. Pursuant to Local Rule 1007-2)(a)(10), the Debtor's books and records are maintained by the Debtor at the Current Premises.

18. Pursuant to Local Rule 1007-2)(a)(11), a schedule of pending lawsuits will be supplied shortly.

19. Pursuant to Local Rule 1007-2)(a)(12), my partner and I each earn a weekly salary of \$3,300 per week when funds are available to pay us.

20. The Debtor maintains a weekly payroll of approximately \$25,000 - \$30,000 covering the Debtor's 45 or so fulltime and part-time employees.

Dated: Queens, NY
June 5, 2018

/s/ Gil Appelbaum

UNITED STATES BANKRUPTCY COURT
EASTERN DISTRICT OF NEW YORK

-----X
In re:

Chapter 11

Zahmel Restaurant Supplies Corp.

Case No.

Debtor.
-----X

CORPORATE RESOLUTION

At a special meeting of all of the Shareholders and Directors of Zahmel Restaurant Supplies Corp. (the "Company") held on June 5, 2018, and after motion duly made and carried, it was:

RESOLVED, that Gil Appelbaum, as the Vice President of the Company, is authorized to execute a bankruptcy petition under Chapter 11 of the United States Bankruptcy Code on behalf of the Company and to cause the filing thereof in the United States Bankruptcy Court for the Eastern District of New York; and it is further

RESOLVED, that the Company is authorized to retain the law firm of GOLDBERG WEPRIN FINKEL GOLDSTEIN LLP, as bankruptcy counsel, for the purposes of prosecuting the Chapter 11 case.

Dated: Queens, New York
June 5, 2018

Zahmel Restaurant Supplies Corp.

By: /s/ Gil Appelbaum
Name: Gil Appelbaum
Title: Vice President

UNITED STATES BANKRUPTCY COURT
EASTERN DISTRICT OF NEW YORK

-----X

In re:

Chapter 11

Zahmel Restaurant Supplies Corp.

Case No.

Debtor.

-----X

EQUITY INTEREST HOLDERS

Gil Appelbaum	50%
Michael Liberman	50%

Dated: Queens, New York
June 5, 2018

Zahmel Restaurant Supplies Corp.

By: /s/ Gil Appelbaum
Name: Gil Appelbaum
Title: Vice President

UNITED STATES BANKRUPTCY COURT
EASTERN DISTRICT OF NEW YORK

-----X

In re:

Chapter 11

Zahmel Restaurant Supplies Corp.

Case No.

Debtor.

-----X

RULE 7.1 CORPORATE OWNERSHIP STATEMENT

Pursuant to Federal Rule of Civil Procedure 7.1, Zahmel Restaurant Supplies Corp. hereby certifies that it is a private, non-governmental party, and has no corporate parent, affiliates and/or subsidiaries which are publicly held.

Dated: Queens, New York
June 5, 2018

Zahmel Restaurant Supplies Corp.

By: /s/ Gil Appelbaum
Name: Gil Appelbaum
Title: Vice President

MASTER CREDITOR LIST
AS OF APRIL 30TH 2018

(A) SECURED CREDITORS

Newtek Small Business Finance LLC 1981 Marcus Avenue, Suite 130 Lake Success, New York, NY 11042	\$ 329,438.76
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(B) LANDLORD

30 th Avenue Woodside Holdings LLC 62-25 30 th Avenue Woodside, NY 11377	\$147,768.96 (12/1/2017)
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Edward F. Guda, Jr.
47-26 104th Street
Corona, NY 11368

Fred Seeman, Esq.
32 Broadway
New York, NY 10004

(C) TAXING AUTHORITIES

Internal Revenue Service Centralized Insolvency Operations PO Box 7346 Philadelphia, PA 19101-7346	\$17,206.48
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NY City Department of Finance Bankruptcy Unit 345 Adams St Fl 3 Brooklyn, NY 11201-3719	\$2,807.46
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NYS Department of Labor New York State Department of Labor, PO Box 15130 Albany, NY 12212-5130	\$4,743.46
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NYS Department of Taxation
 Bankruptcy/Special Procedure
 PO Box 5300
 Albany, NY 12205-0300

Unliquidated

(D) TRADE CREDITORS

A. Fodera & Sons Inc. 129-02 Northern Blvd Corona, NY 11368	\$1,487.00
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Ace Endico 80 International Blvd Brewster, NY 10509	\$ 33,430.69
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Arnold's Meat Food Products 274 Heyward Street Brooklyn, NY 11206	\$810.20
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Arrow Exterminating 287-289 Broadway P.O. Box 864 Lynbrook NY 11563-0864	\$631.48
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Bag Arts, LLC 20 West 36 th Street 5 th Floor New York, NY 10018	\$10,675.10
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Banner Smoked Fish 2715 West 15 th Street Brooklyn, NY 11224	\$409.50
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Big Apple Dairy Desserts 701 Zerega Avenue Bronx, NY 10473	\$498.00
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Bliss International P.O. Box 372 Towaco, NJ 07082-0372	\$1,520.00
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Botticelli 59 Mall Drive Commack, NY 11725	\$1,942.80
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Castella Imports 60 Davids Drive Hauppauge NY 11788	\$23,057.55
Chef's Delight Packing Co. 94 North 8 th Sreet Brooklyn, NY 11211	\$8,014.44
Chefler Foods 400 Lyster Avenue Saddle Brook, NJ 07663	\$92,606.92
Citadel Foods Inc. 36-25 35 th Street Long Island City, NY 11106	\$4,868.05
Consolidated Paper Company 770 East 132 nd Street Bronx, NY 10454-1904	\$74,757.39
Cosmo's Food Products 200 Callegari Drive West Haven , CT 06516	\$1,654.55
Dial Industries P.O. Box 0649 Plainview, NY 11803-0649	\$8,196.20
Derekpc.com 5 Meadowfarm Road New Hyde Park, NY 11040	\$570.28
Eastern Tea Corp. 1 Engelhard Drive Monroe TWP, NJ 08031	\$695.20
Empire Dehydrated Products Inc. 66 Industrial Avenue Little Ferry, NJ 07643	\$5,174.19
Endico Potatoes Inc. 160 No. MacQuesten Parkway Mount Vernon, NY 10550	\$4,125.98

Fedex P.O. Box 371461 Pittsburgh, PA 15250-7061	\$270.18
Future Foil Inc. 295 Governor Street Paterson, NJ 07501	\$6,300.00
Flour 18-25 127 th Street College Point, NY 11356	\$1,500.12
Gell Spice Company P.O. Box 285 Bayonne, NJ 07002	\$3,600.90
Grace Kennedy Foods 230 Moonachie Avenue Moonachie, NJ 07074	\$1,033.15
Grand Ave Food Supply 33 35 th Street Brooklyn, NY 11232	\$9713.75
Healthy Brand P.O. Box 716 New York, NY 10018	\$29,439.00
IBI Armored Services, Inc. 37-06 61 st Street Woodside, Ny 11377	\$2,563.43
Ice Cube Inc. 171 East Industry Court Deer Park, NY 11729	\$432.00
Jack's Egg Farm, Inc. 2065 59 th Street Brooklyn, NY 11204	\$86,762.01
JA Kirsch Corp. 1086 Teaneck Road Suite 2E Teaneck, NJ 07666	\$8,147.20

JD Meat Market 1411 Ogden Avenue Bronx, NY 10452	\$909.71
John A. Vassilaros & Son Inc. 29-05 120 th Street Flushing, NY 11354	\$3,594.75
Joshen Paper & Packaging of NJ P.O. Box 828953 Philadelphia, PA 19182-8953	\$2,786.85
Kari-Out Co. 399 Knollwood Road Suite 309 White Plains, NY 10603	\$1,980.00
Loumidis Foods 1270 Valley Brook Avenue Lyndhurst NY 07071	\$1,538.00
Malba Beverage 117-02 15 th Avenue College Point, NY 11356	\$2,439.00
Master Purveyors Inc. 355 Food Center Drive Building B-14 Bronx, NY 10474	\$1,627.69
Matthew's Prime 245 Route 109 West Babylon, NY 11704	\$15,010.20
Mega Forklift Inc. P.O. Box 0841 Floral Park, NY 11002	\$4,761.06
Mendon Truck Leasing & Rental 362 Kingsland Ave Brooklyn, NY 11222	\$8,486.02
Metrostar 25 Emjay Boulevard Brentwood, NY 11717	\$639.85

Mivila Foods 226 Getty Avenue Paterson, NJ 07503	\$1,881.00
Natural Nut & Spice Inc. P.O. Box 554 Mahwah, NJ 07430	\$1,468.75
Party Time Mfg Company 421 Parsonage Street P.O. Box 447 Hughstown, PA 18640	\$1,742.31
Quaker Sugar Co Inc. 100 Andrews Road Hicksville, NY 11801	\$16,848.70
Queensboro Farm Products Inc. 51-20 59 th Street Woodside, NY 11377	\$25,825.38
R3 Metro 32828 Collection Center Drive Chicago, Il 60693-0328	\$273,048.29
Raich, Ende & Malter Co LLP 175 Broadhollow Road Suite 250 Melville, NY 11747	\$16,557.34
Roland 71 West 23 rd Street New York, NY 10010	\$2,356.30
Royal DID 5700 49 th Place Maspeth, NY 11378	\$5,120.25
R.S. Porter& Co Inc. P.O. Box 209 Cliffside Park, NJ 07010	\$32,368.50
S & S Soap 815 East 135 th Street Bronx, NY 10454-3584	\$31,979.53

Signature Bank Cardmember Services P.O. Box 790408 St. Louis, MO 63179-0408	\$12,981.45
Spatola-Latticini 1852 Decatur Street Ridgewood, NY 11385	\$10,140.00
Staples Contract & Commercial Dept 51 – 7818578410 P.O. Box 78004 Phoenix, AZ 85062-8004	\$631.81
Strategic Funding 120 W 45th St, New York, NY 10036	\$51,952.11
Tony's Fish & Seafood Corp Building # A-1 Hunts Point Co-op Market Bronx, NY 10474-7500	\$3,546.50
UFCW Local 2013 9235 4 th Avenue Brooklyn, NY 11209	\$665.00
Utz Quality Food 29 53 rd Street Brooklyn, NY 11232	\$2,797.46
V & J Produce 6225 30 th Avenue Woodside, NY 11377	\$9,951.03
White Coffee Corp 18-35 Steinway Place Long Island City, NY 11105	\$5,208.62
Xerox Corp P.O. Box 827598 Philadelphia, PA 19182-7598	\$939.54

(E) POTENTIAL TRADE CREDITORS

A. L. Bazzini
1035 Mill Road
Allentown PA 18106-3101
Unliquidated

Aladdin Bakers
240 25th Street
Brooklyn, NY 11232
Unliquidated

Astoria Beverage
212 Wilcott Street
Brooklyn, NY 11231
Unliquidated

Atlantic Beverage Company
3775 Park Avenue
Unit 12
Edison, NJ 08820
Unliquidated

Bay State
Dept. AT 49994
Atlanta, GA 31192-9994
Unliquidated

Blue Sky Trading
1556 61st Street
Brooklyn, NY 11219
Unliquidated

Brooklyn Spice Company
117 Calyer Street, Suite 1
Brooklyn, NY 11222
Unliquidated

Burris Springfield LLC
t/a Winer-Honor
207 Liberty Street
Springfield, MA 01104
Unliquidated

Cinelli Carting
P.O. Box 350303
Jamaica, NY 11435-0303
Unliquidated

Clabber Girl
P.O. Box 150
Terre Haute, IN 47808-0150
Unliquidated

Cookies Unlimited
141 Freeman Avenue
Islip, NY 11751

Unliquidated

Crown Wholesale Inc.
114 44th Street
Brooklyn, NY 11208

Unliquidated

DOCC Inc.
3-F Borinski Road
Lincoln Park, NJ 07035

Unliquidated

Dot Foods Inc.
#774529
4529 Solutions Center
Chicago, Il 60677-4005

Unliquidated

Eagle Pickle Works
57-30 59th Street
Maspeth NY 11375

Unliquidated

Eagle Spice & Extract Co Inc.
910-912 Shepherd Avenue
Brooklyn, NY 11208

Unliquidated

Empire Water
46 Cain Drive
Plainview, NY 11803

Unliquidated

Euphrates Inc.
230 Enterprise Road
Johnstown, NY 12095

Unliquidated

Foodirect, Inc.
c-6 Hunts Point Co-op Market
Bronx, NY 10474

Unliquidated

Food Master Inc.
1331 Monroe Street
Jefferson City, MO 65101

Unliquidated

Gold's Pure Food Products Co.
P.O. Box 932492
Cleveland, OH 44193

Unliquidated

Goya Foods Inc. P.O. Box 7247-7248 Philadelphia, PA 19170-7248	Unliquidated
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Hawk Dairy 400 Victoria Terrace Ridgefield, NJ 07657	Unliquidated
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Hearthside Food Solutions LLC 2644 Momentum Place Chicago, Il 60689-5326	Unliquidated
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Honor Foods 1801 North Fifth Street Philadelphia, PA 19122	Unliquidated
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H. Schrier & Co. Inc. 4501 Glenwood Road Brooklyn, NY 11234	Unliquidated
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Industrial Refrigeration, Inc. 146-1 Remington Blvd Ronkonkoma, NY 11779	Unliquidated
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Interstate Foods, Inc. 565 West Street New York, NY 10014	Unliquidated
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Janico Inc. 88 Industrial Court Freehold, NJ 07728	Unliquidated
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JFC International 55 Wildcat Way Linden, NJ 07036	Unliquidated
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Kingsland Foods 57-11 49 th Place Maspeth, NY 11378	Unliquidated
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Kitchmart Trading Corp 110 Scott Avenue Brooklyn, NY 11237	Unliquidated
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Kovacs Security Systems 1171 Willis Avenue Albertson, NY 11507	Unliquidated
Krinos Foods LLC 1750 Bathgate Avenue Bronx, NY 10457	Unliquidated
Lake Erie Frozen Foods Co. 1830 Orange Road Ashland, OH 44805	Unliquidated
Louis Spagnoli Inc. 7 Deerfield Lane Katonah NY 10536	Unliquidated
M&V National Provision Co. Inc. 1827 Flushing Avenue Ridgewood, NY 11305	Unliquidated
Mariah Foods c/o Peer Foods Group Inc. 22134 Network Plaza Chicago Il 60673-1221	Unliquidated
Mediterranean Gyros Products 11-02 38 th Avenue Long Island City, NY 11101	Unliquidated
Metro Commodities 485-17 South Broadway Hicksville, NY 11801	Unliquidated
Milmar Food Group LLC P.O. Box 88658 Chicago, IL 60680-1658	Unliquidated
Morton Paper Co Inc. 59 Hook Road Bayonne NJ 07002	Unliquidated
Mrs. Ressler's Food Products P.O. Box 47423 Philadelphia, PA 19160-7423	Unliquidated

Mundial, Inc. 132 Central Avenue Unit 215 Foxborough, MA 02035	Unliquidated
National Discount Textiles 2210 Defoor Hills Road Atlanta GA 30318	Unliquidated
New York One 349 West 37 th Street New York, NY 10018	Unliquidated
Norpak Corp. 70 Blanchard Street Newark, NJ 07105	Unliquidated
P & F Brothers Co Inc. 56-72 49 th Place Maspeth, NY 11378	Unliquidated
Plastirun Corporation 70 Emjay Boulevard Brentwood, NY 11717	Unliquidated
Pork King Sausage Building F-22 Hunts Point Co-op Market Bronx NY 10474	Unliquidated
Reddy Raw 1 Ethel Blvd. Woodridge NJ 07075-2431	Unliquidated
Riceland Foods Inc. P.O. Box 927 Stuttgart, AR 72160	Unliquidated
Rockland Wholesale & Dist. 82B McKee Drive Mahwah, NJ 07430	Unliquidated
Rohtstein Corp. P.O. Box 2129 Woburn, MA 01888-0229	Unliquidated

Romero Food Service NYC Corp P.O. Box 4070 Sunnyside, NY 11104	Unliquidated
Royal Industries Inc. 4100 West Victoria Street Chicago, IL 60646	Unliquidated
Sahadi Fine Foods 4215 1 st Avenue Brooklyn, NY 11232	Unliquidated
Simoniz USA, Inc. 235 Dividend Road Rocky Hill, CT 06067	Unliquidated
Signature Bank 565 Fifth Avenue New York, NY 10017	Unliquidated
Smart USA 69-07 69 th Place Glendale, NY 11385	Unliquidated
Sun Hng Foods Inc. 271 Harbor Way South San Francisco CA 94080	Unliquidated
SuperWin Enterprises Corp. P.O. Box 196 Maspeth NY 11378	Unliquidated
Supreme Oil Dept 2477 P.O. Box 11407 Birmingham AL 35246-2477	Unliquidated
Tec Foods Inc. P.O. Box 410727 Chicago IL 60641-0727	Unliquidated
Tower Isle's Frozen Foods LTD P.O. Box 330625 2025 Atlanta Avenue Brooklyn, NY 11233-0625	Unliquidated

Tree-Ripe Products 53 South Jefferson Road Whippany, NJ 07981	Unliquidated
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Triunfo Foods Corp. 574 Ferry Street Newark, NJ 07105	Unliquidated
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Trinidad Benham Corp. Denver Corp Office P.O. Box 378007 Denver CO 80237	Unliquidated
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Tropical Cheese Industries P.O. Box 1357 Perth Amboy, NJ 08862-1357	Unliquidated
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US Foods Inc. P.O. Box 641871 NJ Shellfish Cert Pittsburgh, PA 264-1871	Unliquidated
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West Side Foods 355 Food Center Drive Bldg E Bronx NY 10474	Unliquidated
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Wonder Foods 57-10 Flushing Avenue Maspeth, NY 11378	Unliquidated
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Wonder Meats Inc. P.O. Box 6522 20 Broad Street Carlstadt, NJ 07072	Unliquidated
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